**INTEREST RATES MARKET NOTICE**

**Date: 29 January 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS175”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 31 January 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS175

**Nominal Issued** R 15,247,631.00

**Issue Price** 100%

**Coupon** The interest amount will equal an amount determined and calculated by the Calculation Agent in accordance with the formula as provided in the applicable pricing supplement.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 January 2024

**Books Close Date(s)** 22 January, 22 April, 22 July, 22 October

**Interest Payment Date(s)** 26 January, 26 April, 26 July, 26 October

**Last Day to Register** By 17:00 on21 January, 21 April, 21 July, 21 October

**Issue Date** 31 January 2018

**Date Convention** Following

**Interest Commencement Date** 26 January 2018

**First Interest Payment Date** 26 April 2018

**ISIN No.** ZAG000149451

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS175%20Pricing%20Supplement%2020180131.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS175%20Pricing%20Supplement%2020180131.pdf)

Please note that these Notes are designated as an Inward Listed Instruments as approved by the South African Reserve Bank. Therefore exchange control provisions apply to the trading and holding of these debt instruments.

•The Notes issued are subject to the terms and conditions of the Pricing Supplement agreed between the Issuer and the subscriber(s) for the Notes and the Terms and Conditions of the Notes as set out in the Structured Note Programme dated 01 March 2015;

•The performance of each Note issued is linked to the performance of an underlying third party entity and/or obligation stipulated in the Pricing Supplement in respect of the Note and accordingly, as the prospective purchaser will assume credit exposure to both the Issuer and such entity and/or obligation, the Note is only suitable for purchase by financially sophisticated investors after conducting all relevant independent investigations. The risks pertaining to credit-linked notes generally are more fully set out in the Programme Memorandum. Copies of the Programme Memorandum are available from the Issuer.

The Notes will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on the Notes issue please contact:

Courtney Galloway RMB +27 11 2824155

Corporate Actions JSE +27 11 5207000